

Ken Zahn, CFP® Partners with Kaplan Financial and Kaplan University.¹

Ken Zahn, CFP® has teamed up with Kaplan University and Kaplan Financial to offer a leading Live Review Course!² Examinees who enroll in our Live Review Course will get the added advantage of using Zahn's pre-study materials, student notebook, plus receive access to Kaplan University's online simulation of the CFP® Certification Examination.

See page 2 for a detailed class schedule.
For more information visit www.dearborn.com/review_courses.

KAPLANFinancial



Student Enrollment Agreement

How to Enroll

For more information or to enroll, call customer service at 1-888-694-3568. Once you have selected a date and class location, fax or mail your completed enrollment form to get started.

PHONE
1-888-694-3568

FAX
1-312-455-6993

MAIL
Kaplan Financial
30 South Wacker Drive
Suite 2500
Chicago, IL 60606
ATTN: Customer Service

Student Profile

Please print legibly

NAME _____

ADDRESS _____

CITY _____ STATE _____ ZIP _____

HOME PHONE _____ HOME FAX _____

EMAIL ADDRESS _____

SOCIAL SECURITY NUMBER _____

Employment

COMPANY NAME _____

EMPLOYEE ID# _____

ADDRESS _____

CITY _____ STATE _____ ZIP _____

BUSINESS PHONE _____ BUSINESS FAX _____

MANAGER'S NAME _____

Enrollment Options & Tuition

Check the course option in which you would like to register

FIVE-DAY LIVE REVIEW COURSE Now only \$925.00

Five-Day Live Review Course Includes:

- Five-day classroom instruction with instructors who are CFP® certificants.
- Pre-study materials written and developed by Ken Zahn, CFP®, renowned financial planning educator.
- Student notebook for the review class, written and developed by Ken Zahn, CFP®, renowned financial planning educator.
- Access to the online simulation of the CFP® Certification Examination.
- Online Diagnostic Exam.
- Online Cognitive Connections.
- Access to Exam Support Team.

Prices and class locations are subject to change. Other locations are planned but not announced.

Live Review Class Schedule

Please select the date and location in which you would like to register.

Classes run Wednesday through Saturday, 8am to 5pm, and Sunday, 8am to 3pm.

Winter 2006

- Chicago, IL** **205 W. Randolph Street**
(Kaplan Education Center)
February 8-12
Wed, Thu, Fri, Sat 8:00am to 5:00pm
Sun 8:00am to 3:00pm

- New York, NY** **61 Broadway, Suite 1110**
(Dearborn Financial Services)
February 15-19
Wed, Thu, Fri, Sat 8:00am to 5:00pm
Sun 8:00am to 3:00pm

- San Francisco, CA** **250 Gateway Blvd.**
(Embassy Suites Hotel)
February 15-19
Wed, Thu, Fri, Sat 8:00am to 5:00pm
Sun 8:00am to 3:00pm

- Denver, CO** **2150 South Cherry Street**
(Dearborn Financial Institute)
February 8-12
Wed, Thu, Fri, Sat 8:00am to 5:00pm
Sun 8:00am to 3:00pm

- Houston, TX** **1250 W. Sam Houston Pkwy., S. 150**
(Dearborn Financial Services)
February 8-12
Wed, Thu, Fri, Sat 8:00am to 5:00pm
Sun 8:00am to 3:00pm

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Enroll today! Call 1-888-694-3568 or visit www.dearborn.com/review_courses.*

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Kaplan Financial includes these leading brands: Dearborn Financial Services, BISYS Education Services, eMind, Insurance Achievement, Schweser™ Study Program, and Kaplan CPA.

Payment Options

- 1 CHECK OR MONEY ORDER: The full tuition is due with your completed application. Please make check payable to Kaplan Financial and mail to 30 S. Wacker, Suite 2500, Chicago, IL 60606-1719, Attn: Customer Service. Be sure to include a completed enrollment form with payment.
- 2 CREDIT CARD OR BANK CARD: VISA MasterCard American Express Discover
 CARD NUMBER _____ EXP DATE _____
 SIGNATURE _____

Terms and Conditions

Acceptance

By returning a signed copy of this Student Enrollment Agreement, you confirm your acceptance of the terms and conditions contained in this Agreement.

Tuition and General Billing Terms

All tuition must be paid prior to beginning course work. Tuition is payable by check, money order, credit card or by bank card.

Cancellation and rollover policy

- If a student cancels their review registration prior to materials being shipped, they may receive a full refund.
- If a student cancels their review registration after their materials have been shipped, or within 24 hours of class start, they may be eligible to receive a partial refund by contacting customer service.
- Students may be eligible to roll their review registration to the next exam cycle by contacting customer service prior to the start of the review class for which they have registered.

Waiver and Release of Kaplan University/Dearborn Student Information

Kaplan University and/or Kaplan Financial may exchange my student information to my employer, including but not limited to, name, address, date of course enrollment, date of completion and grade, for the purpose of tuition reimbursement and other internal procedures commonly requested by corporate customers.

Live Review Course Instruction and Materials

Kaplan Financial will supply all materials required with the exception of the calculator, which is the sole responsibility of the student. Student work books will be distributed in class. Students will be given access to an online simulation of the CFP® Certification Examination after class.

Foreign Students

Students in foreign countries or U.S. territories will assume payment of customs duties and any difference in exchange rate and additional postage. Payment in full is required. All instruction is conducted in English.

Order Confirmation

An order confirmation will be mailed to you.

Classroom Guarantee

Students who do not pass the CFP® Certification Examination after attending our Live Review are eligible to receive free tuition for a review within a one-year period of time (or three exam cycles). Students must attend at least 80% of the class to be eligible for this guarantee. The free tuition includes in-class materials, but does not include the cost of textbooks. In the event a student is still unsuccessful in passing the exam after attending the second review, additional reviews may be attended for a reduced tuition.

Acceptance of Terms

Read, Sign Your Name, Add Today's Date

- (1) Read all the terms and conditions of the Student Enrollment Agreement before signing.
- (2) We advise you to keep a copy of this Student Enrollment Agreement for your records.

SIGNATURE _____ TODAY'S DATE _____

PRINT NAME AND TITLE _____

¹ Certified Financial Planner Board of Standards Inc. owns the certification marks CFP®, CERTIFIED FINANCIAL PLANNER™ and federally registered CFP in the U.S., which it awards to individuals who successfully complete initial and ongoing certification requirements.

Kaplan University does not certify individuals to use the CFP®, CERTIFIED FINANCIAL PLANNER™ and CFP certification marks. CFP certification is granted only by Certified Financial Planner Board of Standards Inc. to those persons who, in addition to completing an educational requirement such as this CFP Board-Registered Program, have met its ethics, experience and examination requirements.

² Kaplan Financial and Kaplan University are Review Course providers for the CFP® Certification Examination administered by Certified Financial Planner Board of Standards Inc. CFP Board does not endorse any review course nor receive financial remuneration from Review Course providers.

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